



TOWER INVESTMENT & TRADING CO. LTD.

CIN : L67120WB1981PLC033500

Registered Office :

'Temple Chambers' 6, Old Post Office Street, 4th Floor, Kolkata-700 001

Phone No.: 033 2230-7373/2248-3854

E-mail: tower_investment@yahoo.com Website : www.tower.net.in

Compliance Report as per SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017

It is hereby certified that the draft scheme of arrangement involving Khatu Investment & Trading Company Limited, New Look Investment (Bengal) Ltd, Tower Investment & Trading Co. Ltd. does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

TOWER INVESTMENT & TRADING CO. LTD.

Varsha Jain

Varsha Jain Company Secretary
Company Secretary

TOWER INVESTMENT & TRADING CO. LTD.

Swarup Kumar Maity

Swarup Kumar Maity
Whole Time Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving are in compliance with all the Accounting Standards applicable to a listed entity.

TOWER INVESTMENT & TRADING CO. LTD.

G.K. Das

Goutam Kumar Das Chief Financial Officer
Chief Financial Officer

TOWER INVESTMENT & TRADING CO. LTD.

Swarup Kumar Maity

Swarup Kumar Maity
Whole Time Director

Dated: 24-12-2020

